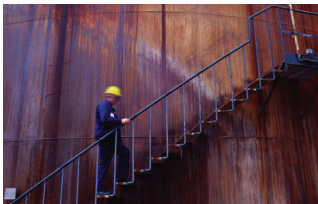


9th Annual GAS SHALES SUMMIT

June 2 - 3, 2010 | Marriott Houston West Loop by The Galleria | Houston, TX



PROGRAM CO-CHAIRS

Steve Dixon

*Executive Vice President - Operations
and Chief Operating Officer
Chesapeake Energy Corporation*

Peter Duncan

*Founder and President
MicroSeismic Inc.*

FACULTY

Dr. Al Armendariz
*Regional Administrator
Environmental
Protection Agency*

Mike Bahorich
*Executive Vice President,
Technology Officer
Apache Corporation*

Dr. Claude L. Cooke Jr.
*Partner
Burlison Cooke L.L.P.*

John A. Conrad
*President
Conrad Geoscience Corp.*

Dr. Terry Engelder
*Professor
The Pennsylvania
State University*

Chris Faulkner
*CEO
Breitling Oil and Gas*

William E. Godsey
*President
Geo Logic Environmental
Services, LLC*

Paul Hagemeyer
*Vice President -
Regulatory Compliance
Chesapeake
Energy Corporation*

David A. Hager
*Executive Vice President,
Exploration and Production
Devon Energy Corporation*

John Hofmeister
*Former President
Shell Oil Company U.S.
Founder and CEO
Citizens for
Affordable Energy*

James D. Marston
*Director of the
Energy Program
Environmental Defense Fund*

Kent F. Perry
*Executive Director
RPSEA/Gas Technology
Institute (GTI)*

Darryl W. Rogers
*Senior Consultant
Purvin & Gertz Inc.*

Carl Michael Smith
*Executive Director
Interstate Oil and Gas
Compact Commission
(IOGCC)*

Richard K. Stoneburner
*President and COO
Petrohawk Energy Corp.*

Dr. Anita Thorhaug
*President
USA Club of Rome*

Burt A. Waite
*Senior Geologist and
Program Director
Moody and Associates Inc.*

Conference highlights:

- The business, social and environmental importance of gas shales to the US and the world
- Domestic US gas shale inventory
- International gas shale inventory
- Economic and price outlook
- Present and future frac'ing practices
- Water issues; supply and disposal
- Frac'ing's impact on resources and environmental imprint
- Current operating regulations and future trends
- Regulatory perspective
- Operating company perspectives

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An **ALM** Event

Dear Colleague:

The **9th Annual Insight Information's GAS SHALES SUMMIT** will provide industry and environmental groups from across the nation a forum for a healthy and open exchange of the facts and discussion of issues surrounding the development of gas shales, the horizontal drilling and hydraulic fracture reservoir stimulation technologies used to obtain gas from shales, the environmental concerns that have been raised about these technologies, and possible future restrictions on production.

Although technologies have now made vast natural gas deposits in extensive domestic shale formations economically recoverable, growing environmental concerns have threatened drilling programs. The challenges analyzed in the program are of enormous importance to the nation's economy and energy security. It is essential that industry develop this resource, but do so in ways that recognize the need to not harm the environment.

For the 9th SUMMIT, we have assembled for you a roster of leading North American industry, environmental, and regulatory leaders and experts who will provide their insights on the current state of play in gas shales development, emerging issues facing the industry, and what it takes to succeed in developing the resources.

The presentations of panels will give you an in-depth analysis of these issues and give you an opportunity to express your own points of view, ask whatever questions might interest you and network with your colleagues in industry and Government.

You will be able to address your questions to the speakers either in each session or informally during breaks. All attendees will receive conference materials, prepared by the speakers, which should be a lasting and valuable resource for you following the conference.

Join us in Houston on June 2 - 3, 2010 and learn critical information on the US gas shale resource play.

We look forward to seeing you at this industry event.



Steve Dixon

*Executive Vice President - Operations
and Chief Operating Officer
Chesapeake Energy Corporation*



Peter Duncan

*Founder and President
MicroSeismic Inc.*

The program will have most direct appeal to:

- Oil and Gas Companies Executives
- Pipeline and Midstream Companies Executives
- Operations and Project Managers
- Exploration and Production Managers
- Business Development Managers
- Exploration/Petroleum Geologists and Hydrologists
- Geo-Engineers and Reservoir Engineers
- Geologic Consultants
- Gas Marketing Experts
- Industry and Energy Research Analysts
- Financial and Investment Advisors and Analysts
- Government and Regulatory Bodies
- Regulatory and Community Affairs Professionals
- Energy Related Law Firms and Industry Associations
- NGOs

Wednesday, June 2, 2010

8:00

Registration and Coffee

9:00

Welcoming Remarks from Insight Information

9:05

Co-Chairs' Opening Remarks

Steve Dixon

*Executive Vice President - Operations
and Chief Operating Officer
Chesapeake Energy Corporation*

Peter Duncan

*Founder and President
MicroSeismic Inc.*

9:20

Realities of Shale Gas Resources: Today and Tomorrow

Dr. Terry Engelder

*Professor of Geosciences
Department of Geosciences
The Pennsylvania State University*

- Geological circumstances leading to gas shales
- What controls the thickness of gas shales
- What controls the organic content of gas shales
- What controls the thermal maturation of gas shales

Darryl W. Rogers

*Senior Consultant
Purvin & Gertz Inc.*

- Economic and price outlook
 - GDP, crude oil and US natural gas
- US natural gas supply and demand outlook
 - overall natural gas market assessment
 - unconventional gas and LNG in the supply mix
 - implications to US gas logistics
- Global gas market dynamics
 - developing markets for natural gas
 - role of unconventional gas in global markets

10:30

Networking Coffee Break

10:45

Current Field Practices: Frac'ing - Present and Future

Dr. Claude L. Cooke Jr.

*Partner
Burlison Cooke L.L.P.*

- Transition from "classical" hydraulic fracturing to shale fracturing
- Survey of new technology developed that makes shale fracturing practical
- Gas recovery mechanisms
- Technology to be developed

Kent F. Perry

*Executive Director, E&P Research
RPSEA/Gas Technology Institute (GTI)*

- Hydraulic Fracturing - a historical perspective, its impact on resources and environmental imprint
- The history of hydraulic fracturing from its early applications through modern day usage
- Impact on low permeability resources and environmental issues, real and perceived

12:00

Networking Luncheon

Sponsored by:



1:15

Keynote Luncheon Speaker

Paul Hagemeyer

*Vice President - Regulatory Compliance
Chesapeake Energy Corporation*

2:00

Current Operating Regulations and Future Trends

Dr. Al Armendariz

*Regional Administrator
Environmental Protection Agency*

- Update on EPA priorities for 2010 and beyond
- Update on EPA actions related to hydraulic fracturing
- Update on *Ozone Air Quality Standard* and other regulations

Carl Michael Smith

*Executive Director
Interstate Oil and Gas Compact Commission (IOGCC)*

The presentation will focus on the IOGCC role in protecting human health and the environment through sound regulation of hydraulic fracturing and ensuring an adequate level of production of much-needed oil and natural gas resources at a time when the nation's energy security is critical.

John Hofmeister

*Former President, Shell Oil Company U.S.
Member of the Board of Directors, Lufkin Industries
Founder and Chief Executive Officer
Citizens for Affordable Energy*

John Hofmeister's presentation will touch on a wide range of topics, from the inequity of high energy prices and the burden this places on low-income people, to the controversies surrounding gas shales exploration and the opportunities provided by technology to resolve conflicts between economic development, environmental protection, and social equity.

A networking refreshment break will be announced.

4:45

**Day One Overview by Co-Chairs and
Conference Adjourns for the Day**

9:00

Opening Remarks from Conference Co-Chairs

Steve Dixon

*Executive Vice President - Operations
and Chief Operating Officer
Chesapeake Energy Corporation*

Peter Duncan

*Founder and President
MicroSeismic Inc.*

9:15

Environmental Dilemma Challenge

PART ONE

Dr. Anitra Thorhaug

*President
USA Club of Rome
Research Professor
School of Forestry and
Environmental Studies, Yale University*

The presentation will focus on "the 50 year future of shale gas as fuel in the western hemisphere, especially North America".

- Distribution of energy resources 2005-2055 in the western hemisphere: transition period from carbon-based to non-carbon based fuel
- The intermediate energy period 2010 to 2030 and what fuels will be used
- The use of gas during the intermediate period for a series of uses including transport, electricity, industry, and other during the intermediate period vs. other carbon-based and non-carbon based fuels
- Critical problems of the 2010-2055: economy, populations, social problems, and environment
- Present and future hemispheric emissions in the western hemisphere and their solutions

James D. Marston

*Director of the Energy Program
Founding director of the Texas office
of Environmental Defense Fund*

- Will the natural gas industry help us solve the problem of climate change?
- Challenges with regard to both air emissions and water
- Working with the industry to help reduce their adverse impacts

10:15

Networking Coffee Break

10:30

Environmental Dilemma Challenge

PART TWO

John A. Conrad

*President and Senior Hydrogeologist
Conrad Geoscience Corp.*

- Hydrofracking and the environment - myths and misperceptions
- Flowback treatment and disposal capacity in the Marcellus Shale region - clearing the bottleneck
- New York's Marcellus drilling ban - status and impact of NYSDEC's Generic Environmental Impact Statement

William E. Godsey

*President
Geo Logic Environmental Services, LLC*

- North American shale plays
 - water requirements for fracturing and potential sources of water
 - management of flowback fluids
 - regulatory framework
 - potential conflicts and how to avoid or mitigate them
- Water resources
 - assessing the hydrogeologic conditions of each play
 - surface and ground water
 - alternative sources
- Management of flowback fluid
 - treatment and recycling
 - injection well
 - publically owned treatment works
 - privately owned material management facility
- Legal and regulatory issues - federal, state, local
- Best management practices
- Conclusions and recommendations

Burt A. Waite

*Senior Geologist and Program Director
Moody and Associates Inc. (Meadville, Pennsylvania)*

Marcellus shale development water issues - focusing on pollution prevention:

- Turbidity in water wells
- Stray gas issues
- Water protection and draft revisions to the *Pennsylvania Oil and Gas Regulations*
- Presumption of guilt for water supply impacts
- Pre-drill water supply surveys (quantity and quality)

12:00

Networking Luncheon

Gas Shales Industry Perspective - Goals and Challenges in the New Economic Environment

Moderator:

Steve Dixon

*Executive Vice President - Operations
and Chief Operating Officer
Chesapeake Energy Corporation*

Mike Bahorich

*Executive Vice President, Technology Officer
Apache Corporation*

- Unconventional resource development technology
- Fracture stimulation: proven, safe, regulated
- Fracture stimulation overview
- Environmental benefits of pad development
- Frac water additives
- Natural gas jobs

David A. Hager

*Executive Vice President, Exploration and Production
Devon Energy Corporation*

- New technology application to gas shales - A dramatic but "quiet" natural gas resource revolution
- The exploration and production sector surprising shale gas supply developments - relatively unnoticed by customers and potential customers
- The public - and policymakers - are only now beginning to realize the increased potential for natural gas - A larger role in our energy and environmental futures
- The E&P sector, and the industry as a whole - How to build on recent national efforts to encourage new and creative thinking about how natural gas can fulfill its potential by expanding markets

Richard K. Stoneburner

*President and Chief Operating Officer
Petrohawk Energy Corp.*

- Financial challenges:
 - utilization if debt and equity markets are considered inappropriate by investment community
 - need to utilize alternative sources of capital to execute business plans
 - asset sales
 - joint ventures

- Field operations challenges:
 - critical equipment, particularly pumping service equipment, is not being built fast enough to meet demand
 - frac regulation that is being discussed would be crippling, at worst, and burdensome, at best
 - wetlands issues are time consuming and demanding, but important regulations to adhere to
 - water sources and its disposal are critical matters that the industry needs to plan for and react to as they become problematic
- Political challenges:
 - need to continually strive to improve the opportunities for the growth in the demand for natural gas, primarily as an alternative transportation fuel and an additive source for electrical generation
 - the industry must strive to create a relative balance between supply and demand, with the hope that the volatility that we have experienced over the last decade does not limit the opportunity for increasing demand
 - the industry must also be cognizant and respectful of impositions that are placed on the environment, most specifically wetlands mitigation and water usage

Chris Faulkner

*Chief Executive Officer
Breitling Oil and Gas*

Energy supply, environment and economic balance:

- Supply outlook
- Government policies
- The role of technology
- The role of the untrusting investor
- Image issues surrounding the industry
- Future commodity targets combined with a conservative economy - where will the wheel stop?
- M/A - is the market ripe for mergers

A networking refreshment break will be announced.

4:30

**Closing Remarks by Co-Chairs
and Conference Ends**

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For further details, please contact Amy Leung at 416.642.6128 or aleung@alm.com

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Area of practice: _____

Company: _____

Business Address: _____

City: _____ State: _____ Zip Code: _____

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Type of Business: _____ #of Employees: _____

Registrant's Signature Required:

Signature _____ Date _____

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Please make all checks payable to **Insight Information**.

Insight Information reserves the right to change program date, meeting place or content without further notice and assumes no liability for these changes.

Conference Code: OGC10581

HOTEL RESERVATIONS:

The Marriott Houston West Loop by The Galleria is conveniently located at 1750 West Loop South, Houston, Texas 77027. A block of rooms will be held until Tuesday, May 11, 2010, at a special rate of \$139.00 per night. For reservations, please call (713) 960-0111 or by fax (713) 624-1560 and mention the **9th Annual GAS SHALES SUMMIT** conference.

CANCELLATION AND REFUND POLICY:

A refund (less an administration fee of \$200.00) will be made if notice of cancellation is received in writing three weeks before the event. We regret that no refund will be given after this period. A substitute delegate is welcome at any time.

SPECIAL OFFER: Send 4 people for the price of 3!

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